

Wiltshire Credit Unions

**APPLICATION FOR MEMBERSHIP/
CHANGE OF PERSONAL DETAILS**

PERSONAL DETAILS

Are you an Officer/Volunteer/Employee of the Credit Union? Yes _____ No _____

First Name _____ Title _____ Member Number _____
Surname _____ Number of Dependant Children _____
Address _____ Date of Birth _____ / _____ / _____
_____ National Insurance Number _____
Post Code _____ Telephone Number _____

EMPLOYMENT (Please tick as appropriate)

Employed _____ Self Employed _____ Retired _____ Unemployed _____ In Education _____
Employer's Name _____ Time with Employer _____
Employer's Address _____
Place of Work _____

DECLARATION

I confirm that the information given above is true and complete. I authorise any enquiries you may deem necessary in conjunction with this application.

Signature _____ Date _____ / _____ / _____

OFFICE USE (Please delete as appropriate)

Proof of identification:

1st _____ 2nd _____ 3rd _____

Fee Paid £ _____ Share Deposited £ _____ Date of Ratification _____ / _____ / _____

DESIGNATION OF BENEFICIARY

I designate _____; relationship _____; of address _____

as my beneficiary, to receive any money due under the Life Insurance terms and Savings Plan of the Credit Union, providing I have fulfilled the agreement of any outstanding loan. I reserve the right to change the Beneficiary.

Signature _____ Date _____ / _____ / _____

Witness (Not Beneficiary) _____ Date _____ / _____ / _____

Data Protection Please note that your details will be held on computer, this information will not be passed to any other person or organisation

Wiltshire Credit Union

Guidance notes for membership applicants

Applicants may qualify to join the credit union if they reside within the administrative area of your District Council

or

if they work within that area

- 1. You will need to present acceptable forms of identification to confirm your signature e.g. passport, driving licence or blue disabled driver's pass, EU Member state ID card, Residence permit, Benefit book or original letter from benefits agency (e.g. Pensions service, jobcentre plus, or Child benefit office).**
- 2. Applicants qualifying on a residence basis will need proof of address e.g. a recent utility bill, council tax bill, pension or benefit book, bank or building society statement.**
- 3. Applicants qualifying on an employment basis will be required to provide evidence of their employment e.g. current payslip or a company letter.**

Please bring photocopies of your identification as well as the originals.

A membership fee (not exceeding five pounds) is payable upon enrolment and the minimum share investment is five pounds.

**NB: One week notice may be required
if you wish to withdraw shares.**